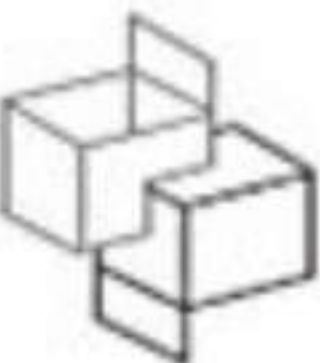


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Dhaval

Packaging Limited



Please scan this QR code to view the Prospectus

DHAVAL PACKAGING LIMITED

(Formerly Known as Dhaval Packaging Private Limited)
Corporate Identity Numbers: U22203GJ2015PLC084963

Our Company was incorporated on November 02, 2015 as 'Dhaval Packaging Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on August 14, 2025 and by our Shareholders in an Annual General Meeting held on September 08, 2025 and consequently the name of our Company was changed to 'Dhaval Packaging Limited' and a fresh certificate of incorporation dated October 08, 2025, consequent upon conversion to public company was issued by the Central Processing Centre on behalf of the jurisdictional Registrar of Companies. The corporate identification number of our Company was U25202GJ2015PLC084963. Subsequently, the Object Clause of the Memorandum of Association of our Company was amended pursuant to a resolution passed by our Board of Directors in their meeting held on September 24, 2025, and by our Shareholders in an Extraordinary General Meeting held on October 08, 2025. Consequent to such alteration, a fresh certificate of incorporation dated October 22, 2025, reflecting the change in the Object Clause, was issued by the Registrar of Companies, Central Processing Centre, on behalf of the jurisdictional Registrar of Companies. The Corporate Identification Number (CIN) of our Company has been changed to U22203GJ2015PLC084963. For further details of our Company, please refer to section titled "History and Corporate Structure" beginning on page 203 of this Prospectus.

Registered Office : Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, 382110, India. Website: www.dhavalpackaging.com ; E-Mail: info@dhavalpackaging.com ; Telephone No: +91 98980 66258 ; Company Secretary and Compliance Officer: Jeet Alkeshkumar Shah

PROMOTERS OF OUR COMPANY: MANISH NANALAL DAGLA, DHAVAL NANALAL DAGLA, SHAH AALAP DIPAK, JIGAR HARIVADAN CONTRACTOR, JIGAR MANUBHAI SHAH

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 6, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 37,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DHAVAL PACKAGING LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,631.42 LAKHS ("THE ISSUE"), OF WHICH 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE AGGREGATING TO ₹ 182.75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

THE ISSUE INCLUDED A RESERVATION OF 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 92.00 ^/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82.00/- PER EQUITY SHARE AGGREGATING TO ₹ 110.40 LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). PURSUANT TO FINALIZATION OF BASIS OF ALLOTMENT 98,400 EQUITY SHARES WERE ALLOTTED TO EMPLOYEES UNDER THE EMPLOYEE RESERVATION PORTION. THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION i.e. NET ISSUE OF 34,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE AGGREGATING TO ₹ 3,358.14 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.29% AND *25.20%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

^ A DISCOUNT OF ₹ 5 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

*PLEASE NOTE THAT THE NET ISSUE % HAS BEEN ADJUSTED FOR THE ALLOTMENT TO ELIGIBLE EMPLOYEES OF 98,400 EQUITY SHARES IN THE ISSUE.

ANCHOR INVESTOR ISSUE PRICE ₹ 97/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 97/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 9.7 TIMES OF THE FACE VALUE

- RISKS TO INVESTORS:

1. A majority of our revenue from operations is from our top 10 customers (which accounted for 51.27%, 46.37% and 49.76% of our revenue from operations for Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Additionally, a significant portion of our revenue from operations is derived from our existing customers. Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.

2. We depend on a limited number of suppliers for our raw material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.

3. Pending NCLT proceedings for revision of Financial Statements and Board's Reports may result in regulatory action and penalties.

4. There have been certain instances of delays in payment of certain statutory dues by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.

5. There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements as well as discrepancies in the forms submitted to the Registrar of Companies (ROC)/Central Registration Centre (CRC) in accordance with the Companies Act, 2013.

6. Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.

7. Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.

8. Our manufacturing facilities are located only in the state of Gujarat. Any adverse developments affecting our operations in the Gujarat could have an adverse impact on our revenue and results of operations.

9. Our business is operating under various laws which require us to obtain approvals from the concerned statutory/regulatory authorities in the ordinary course of business, and if we are unable to obtain these approvals and the renewals, our business operations could be adversely affected thereby impacting our revenues and profitability

10. Our business operations are highly dependent on the efficient functioning of our manufacturing machinery, and any breakdown, malfunction or technical failure may adversely affect our production and profitability.
- ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: JULY 29, 2026

BID/OFFER OPENED ON: JULY 30, 2026

BID/OFFER CLOSED ON: AUGUST 03, 2026
- This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "*Issue Procedure*" on page 308 of this Prospectus.
- The bidding for Anchor investors was opened and closed on July 29, 2026. The company received 5 Anchor Investors application for 13,41,600 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 97.00 per Equity Share. A total of 10,30,800 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 9,99,87,600.
- The issue (excluding Anchor Investor Portion) received 25,493 applications for Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 46.76 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (before rejections):
- | SR. NO. | CATEGORY | NO. OF APPLICATIONS RECEIVED* | NO. OF EQUITY SHARES APPLIED | NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS | NO. OF TIMES SUBSCRIBED | AMOUNT (₹) |
|---------|---|-------------------------------|------------------------------|---|-------------------------|-------------------|
| A | Retail Individual Investors | 20,378 | 48,908,400 | 1,204,800 | 40.59 | 4,743,336,000.00 |
| B | Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs | 2,285 | 8,655,600 | 172,800 | 50.09 | 839,070,000.00 |
| C | Non-Institutional Investors -Above 10 Lakhs | 2,781 | 30,721,200 | 344,400 | 89.20 | 2,979,956,400.00 |
| D | Eligible Employees | 21 | 98,400 | 120,000 | 0.82 | 9,052,800.00 |
| E | QIBs (excluding Anchors Investors) | 27 | 38,524,800 | 687,600 | 56.03 | 3,736,905,600.00 |
| F | Market Maker | 1 | 188,400 | 188,400 | 1.00 | 18,274,800.00 |
| | Total | 25,493 | 127,096,800 | 2,718,000 | 46.76 | 12,326,595,600.00 |
- * Individual Investors means Individual Investors who applies for minimum application size.
- Final Demand
- A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:
- | SR. NO. | BID PRICE | NO. OF EQUITY SHARES | % TO TOTAL | CUMULATIVE TOTAL | CUMULATIVE % OF TOTAL |
|---------|-----------|----------------------|------------|------------------|-----------------------|
| 1 | 92 | 226,800 | 0.16 | 226,800 | 0.16 |
| 2 | 93 | 36,000 | 0.03 | 262,800 | 0.18 |
| 3 | 94 | 25,200 | 0.02 | 288,000 | 0.20 |
| 4 | 95 | 84,000 | 0.06 | 372,000 | 0.26 |
| 5 | 96 | 54,000 | 0.04 | 426,000 | 0.30 |
| 6 | 97 | 142,062,000 | 99.70 | 142,488,000 | 100.00 |
| | Total | 142,488,000 | 100.00 | | |
- The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on August 4, 2026
- 1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)
- The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 97 per equity shares, was finalized in consultation with BSE. The category was subscribed by 39,70949 times i.e. for 48,223,200 Equity Shares. Total number of shares allotted in this category is 1,214,400 Equity Shares (i.e. Includes spilled over of 9,600 Equity Shares from Employee Category) to 506 successful applicants. The category wise details of the Basis of Allotment are as under:
- | Sr No | Category | No. of Applications Received | % to total | Total No. of Equity Shares Applied | % to total | No. of Equity Shares Allotted Per Bidder | Ratio | Total No. of Equity Shares Allotted |
|-------|----------|------------------------------|------------|------------------------------------|------------|--|------------|-------------------------------------|
| 1 | 2400 | 20,093 | 100.00 | 48,223,200 | 100.00 | 2400 | 148 : 5877 | 1,214,400 |
| | TOTAL | 20,093 | 100.00 | 48,223,200 | 100.00 | | | 1,214,400 |
- 2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 97 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 49,38621 times i.e. for 8,593,200 Equity Shares. The total number of shares allotted in this category is 174,000 Equity Shares (i.e. Includes spilled over of 1,200 Equity Shares from Employee Category) to 48 successful applicants. The category wise details of the Basis of Allotment are as under:
- | Sr No | Category | No. of Applications Received | % to total | Total No. of Equity Shares Applied | % to total | No. of Equity Shares Allotted Per Bidder | Ratio | Total No. of Equity Shares Allotted |
|-------|----------|------------------------------|------------|------------------------------------|------------|--|-----------|-------------------------------------|
| 1 | 3600 | 2,074 | 91.37 | 7,466,400 | 86.89 | 3,600 | 44 : 2074 | 158,400 |
| 2 | 4800 | 129 | 5.68 | 619,200 | 7.21 | 3,600 | 3 : 129 | 10,800 |
| 3 | 6000 | 24 | 1.06 | 144,000 | 1.68 | 3,600 | 1 : 24 | 3,600 |
| 4 | 7200 | 17 | 0.75 | 122,400 | 1.42 | 3,600 | 0 : 17 | 0 |
| 5 | 8400 | 7 | 0.31 | 58,800 | 0.68 | 3,600 | 0 : 7 | 0 |
| 6 | 9600 | 19 | 0.84 | 182,400 | 2.12 | 3,600 | 0 : 19 | 0 |
| | | | | | | 1,200 | 1 : 4 | 1,200 |
| | TOTAL | 2,270 | 100.00 | 8,593,200 | 100.00 | | | 174,000 |
- Note : 1 lot of 1200 shares have been allocated to 1 Applicant from amongst 4 Successful Allottees from Category 4800 to 9600 (i.e.excluding successful Allottees from Category 3600) in the ratio of 1:4.
- 3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & With drawl) (including ASBA Applications)
- The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 97 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 88,03103 times i.e. 30,634,800 for Equity Shares. The total number of shares allotted in this category is 348,000 Equity Shares (i.e. Includes spilled over of 3,600 Equity Shares from Employee Category) to 96 successful applicants. The category wise details of the Basis of Allotment are as under:
- | Sr No | Category | No. of Applications Received | % to total | Total No. of Equity Shares Applied | % to total | No. of Equity Shares Allotted Per Bidder | Ratio | Total No. of Equity Shares Allotted |
|-------|---------------|------------------------------|------------|------------------------------------|------------|--|-----------|-------------------------------------|
| 1 | 10800 | 2,678 | 96.57 | 28,922,400 | 94.41 | 3,600 | 93 : 2678 | 334,800 |
| 2 | 12000 | 56 | 2.02 | 672,000 | 2.19 | 3,600 | 2 : 56 | 7,200 |
| 3 | 13200 | 19 | 0.69 | 250,800 | 0.82 | 3,600 | 1 : 19 | 3,600 |
| 4 | 14400 | 5 | 0.18 | 72,000 | 0.24 | 3,600 | 0 : 5 | 0 |
| 5 | 15600 | 1 | 0.04 | 15,600 | 0.05 | 3,600 | 0 : 1 | 0 |
| 6 | 16800 | 2 | 0.07 | 33,600 | 0.11 | 3,600 | 0 : 2 | 0 |
| 7 | 19200 | 1 | 0.04 | 19,200 | 0.06 | 3,600 | 0 : 1 | 0 |
| 8 | 21600 | 1 | 0.04 | 21,600 | 0.07 | 3,600 | 0 : 1 | 0 |
| 9 | 24000 | 3 | 0.11 | 72,000 | 0.24 | 3,600 | 0 : 3 | 0 |
| 10 | 26400 | 1 | 0.04 | 26,400 | 0.09 | 3,600 | 0 : 1 | 0 |
| 11 | 28800 | 1 | 0.04 | 28,800 | 0.09 | 3,600 | 0 : 1 | 0 |
| 12 | 31200 | 1 | 0.04 | 31,200 | 0.10 | 3,600 | 0 : 1 | 0 |
| 13 | 33600 | 1 | 0.04 | 33,600 | 0.11 | 3,600 | 0 : 1 | 0 |
| 14 | 43200 | 1 | 0.04 | 43,200 | 0.14 | 3,600 | 0 : 1 | 0 |
| 15 | 48000 | 1 | 0.04 | 48,000 | 0.16 | 3,600 | 0 : 1 | 0 |
| 16 | 344400 | 1 | 0.04 | 344,400 | 1.12 | 3,600 | 0 : 1 | 0 |
| | All Allottees | - | 0.00 | - | - | 1,200 | 2 : 96 | 2,400 |
| | TOTAL | 2,773 | 100.00 | 30,634,800 | 100.00 | | | 348,000 |
- Note : 1 (One) lot of 1200 shares have been allocated to all the 96 Successful Applicants from all the Categories in the ratio of 2 : 96
- 4) Allotment to Eligible Employees (After Technical Rejections) (including ASBA Applications)
- The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹ 97 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.82000 times. The total number of Equity Shares allotted in this category is 98,400 Equity Shares to 21 successful applicants. The category-wise details of the Basis of Allotment are as under:
- | Sr No | Category | No. of Applications Received | % to total | Total No. of Equity Shares Applied | % to total | No. of Equity Shares Allotted Per Bidder | Ratio | Total No. of Equity Shares Allotted |
|-------|----------|------------------------------|------------|------------------------------------|------------|--|-------|-------------------------------------|
| 1 | 2400 | 1 | 4.76 | 2,400 | 2.44 | 2400 | 1 : 1 | 2,400 |
| 2 | 4800 | 20 | 95.24 | 96,000 | 97.56 | 4800 | 1 : 1 | 96,000 |
| | | 2,849 | 100.00 | 327,250 | 100.00 | | | 98,400 |
- Unsubscribed portion of 21,600 Equity Shares spilled over to QIBs, NIB and Individual Investor Categories in the ratio of 50:15:35.
- 5) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 97/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 55,44732 times i.e. for 38,524,800 Equity shares. The total number of shares allotted in this category is 694,800 Equity Shares (i.e., Includes spilled over of 34,800 Equity Shares from QIB MF Category and 7,200 Equity Shares from Employee Category) to 25 successful applicants. The category wise details of the Basis of Allotment are as under:
- | CATEGORY | FIS/BANKS | MFS | ICS | NBFC'S | AIF | FII-FPI | OTHERS | TOTAL |
|-----------|-----------|-----|-----|--------|-----|---------|---------|---------|
| Allotment | - | - | - | - | - | 93,600 | 601,200 | 694,800 |
- 6) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 1,030,800 Equity Shares to 5 Anchor Investors at Anchor Investor Issue Price of ₹ 97/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:
- | CATEGORY | FIS/BANKS | MFS | ICS | NBFC'S | AIF | FPC/FPI | INS | PF | OTHERS | TOTAL |
|-----------|-----------|-----|-----|---------|---------|---------|-----|----|--------|-----------|
| Allotment | - | - | - | 103,200 | 619,200 | 308400 | 0 | - | 0 | 1,030,800 |
- 7) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 97/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1,000000 times i.e. for 188,400 Equity shares. The total number of shares allotted in this category is 188,400 Equity Shares. The category wise details of the Basis of Allotment are as under:
- Continue to Next Page...
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New Delhi

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Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	188,400	1	100.00	188,400	100.00	188400	1 : 1	188,400
	TOTAL	1	100.00	188,400	100.00			188,400

The Board of Directors of the Company on **August 4, 2026**, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before **August 5, 2026** and payment to non-syndicate brokers has been issued on or before **August 5, 2026**. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on **August 5, 2026** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE Limited on **August 5, 2026**, trading will commence on **August 6, 2026**.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited SEBI Registration Number: INR000000221 at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



KFIN TECHNOLOGIES LIMITED
SEBI Registration Number: INR000000221
Address: 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. **Tel. Number: +91 40 6716 2222;**
Email Id: dhavalpack ipo@kfintech.com; **Investors Grievance Id:** inward.ris@kfintech.com
Website: www.kfintech.com; **Contact Person:** Mr. M Murali Krishna; **CIN:** L72400MH2017PLC444072

Date: August 05, 2026
Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DHAVAL PACKAGING LIMITED.
DhaVal Packaging Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in, website of the BSE at www.bseindia.com and website of Issuer Company at www.dhavalpackaging.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled **"Risk Factors"** beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



OPTIEMUS INFRACOM LIMITED

CIN: L46524DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: A-7, Sector-65, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301

Website: www.optiemus.com, E-mail: info@optiemus.com, Ph. No. 011-29840906

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

Figures in lakhs except EPS

S. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total income from operations (net)	4,969.33	13,504.09	13,474.07	72,409.04	88,299.33	48,497.76	43,535.39	1,76,861.76
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	93.90	916.65	378.51	2,792.13	2,845.66	1,371.29	1,846.03	7,622.12
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	93.90	916.65	378.51	2,792.13	2,824.37	2,757.36	1,883.58	9,066.56
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	91.62	683.71	284.72	2,061.04	2,118.12	2,247.49	1,453.14	6,601.42
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	87.21	689.73	284.28	2,069.24	2,109.38	2,259.67	1,454.63	6,620.85
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,868.88	8,868.88	8,725.30	8,868.88	8,868.88	8,868.88	8,725.30	8,868.88
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	-	-	-	56,698.03	-	-	-	66,144.93
8	Earnings per share (for continuing operation)								
	(a) Basic	0.10	0.78	0.33	2.35	2.39	2.56	1.67	7.52
	(b) Diluted	0.10	0.77	0.31	2.31	2.35	2.53	1.61	7.39

NOTES:

- The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the quarter ended June 30, 2026 are available on the Stock Exchanges website i.e. www.bseindia.com and www.nseindia.com and on Company's website www.optiemus.com.
- The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Tuesday, 4th August, 2026.

For More Information Please Scan:



For and on Behalf of the Board
Optiemus Infracom Limited
Sd/-
Ashok Gupta
Executive Chairman

Place: Noida
Date: 04.08.2026

ALCHEMIST ASSET RECONSTRUCTION COMPANY LTD

CIN No. U74999DL2002PLC117052

A-270, First & Second Floor, Defence Colony, New Delhi-110024

Email: admin@alchemistarc.com, Website: www.alchemistarc.com

POSSESSION NOTICE

(Under Section 13(4) of the SARFAESI Act, 2002 read with Rule 8 of the Security Interest (Enforcement) Rules, 2002)

(For Immovable Property)

Whereas the undersigned being the authorized officer of Alchemist Asset Reconstruction Company Ltd (assignee of SBFC Finance Limited vide assignment agreement dated 24.12.2025) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13 (12) read with rule 3) of the Security Interest (Enforcement) Rules, 2002 issued demand notice dated 21st March 2026 calling upon the borrower KAILASH, RAVINDER, KOMAL AND SOHAN KUMAR having loan account no. PR01245895 to repay the amount mentioned in the notice Rs. 11,03,990/- (Rupees Eleven Lakh Three Thousand Nine Hundred Ninety Only), within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002) on this 31st day of July of the Year 2026;

The borrower(s)/guarantor(s) and the public in general are hereby cautioned not to deal with the property and any dealings with the property shall be subject to the charge of Alchemist Asset Reconstruction Company Limited for an amount Rs. 11,03,990/- and interest thereon

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

DETAILS OF BORROWERS / ACCOUNTS

Sr. No.	Loan Account No.	Name of Borrower(s) / Co-Borrower(s) / Guarantor(s)	Amount Due (₹)	Date of 13(4) Notice	Description of Secured Asset	Due Date
1	PR01245895	KAILASH RAVINDER KOMAL SOHAN KUMAR	Rs. 11,03,990/- (Rupees Eleven Lakh Three Thousand Nine Hundred Ninety Only)	31st July, 2026	Property ID No.0139700897BC, Waka Mauja, Fatehpur Bilochi (58), Joshi Mohalla, Fatehpur Bilochi, Tehsil Bal-labgarhi, District Faridabad, Haryana -121004. East - Road 12ft Wide, West - Other Property, North - Property of Mohan, South - Chopal.	24th December, 2025

The borrower(s)/guarantor(s) are hereby cautioned not to deal with or dispose of, by way of sale, lease, mortgage, charge, or otherwise, the secured asset(s) described above without the prior written consent of the Secured Creditor.

This publication is made in compliance with the provisions of the SARFAESI Act, 2002, for the information of the borrower(s), guarantor(s), and the general public.

In case of any queries, please contact the undersigned at the following contact details:

Phone: 011-46562584 Email: admin@alchemistarc.com, ashutosh@alchemistarc.com

Date:- 05/08/2026

Place:- FARIDABAD

Sd/- Authorised Officer

Alchemist Asset Reconstruction Company Limited

(Acting in its capacity as Trustee of Alchemist XLVII Trust) Secured Creditor

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PUBLIC NOTICE	
Notice is hereby given that shares certificate for equity shares of face value of Rs.10 each bearing share cert. no. 651178, dist. no. 63392154 to 63392165 for 12 equity shares and cert. no. 847976, dist. no. 91555063 to 91555093 for 31 equity shares under Folio No. Z55976 in name of Suraj Prakash Agarwal jointly with Geeta Rani Agarwal issued by Nestle India Limited has been lost and I have applied to Company for issue of duplicate share certificates. Any person who has deliver cause to be delivered or send by claim in respect of the said shares should lodge such a claim with the Company at its Regd. off. at 100/ 101, World Trade Centre, Barakhamba Lane, New Delhi - 110001 within 15 days from the date of this Notice, else the Co. will issue duplicate share certificates.	
Rupak Agarwal	

A.P. NO. 53 OF 2026 IN THE HIGH COURT AT CALCUTTA ORDINARY ORIGINAL CIVIL JURISDICTION ORIGINAL SIDE KOBELCO CONSTRUCTION EQUIPMENT INDIA PRIVATE LIMITED Petitioner ~ VERSUS ~ DAVINDER KUMAR AND ANR. Respondents	
To 1. DAVINDER KUMAR, Proprietor of M/S. Godara Construction Co., S/O. Jagdish Rai, Shergarh, Dabwali, Sirsa, Haryana- 125104. (Respondent No. 1) 2. PRIYANKA, D/O. Chet Ram, Shergarh, Dabwali, Sirsa, Haryana- 125104. (Respondent No. 2)	
Whereas the abovesaid Petitioner has filed this arbitration petition under Section 9 of the Arbitration and Conciliation Act, 1996 in this Hon'ble High Court at Calcutta against you inter alia praying for Injunction restraining the respondent and/or their respective men, servants and agents from in any manner alienating and/or disposing the said assets under the agreement being no. 188529 dated 08.02.2020 and the settlement agreement dated 17.07.2021; A fit and proper person be appointed as a Receiver over the said assets under the agreement being no. 188529 with a direction to take actual physical possession of the said assets and keep the said assets at the place provided by the petitioner and further direction upon the concerned police authority being the Superintendent of Police and/or Officer of the like ranks under/within whose jurisdiction the said assets may be found working to provide assistance to the Receiver, if required; Liberty may be given to the Receiver to appoint an agent who can trace out the said assets and inform the Receiver; Upon taking possession of the said assets the Receiver be directed to handover possession thereof to your petitioner in protanto satisfaction of its claim; alternatively, a direction upon the Receiver to sale the said assets by private treaty or by public auction subject to confirmation of such sale by the Hon'ble Court and to hand over the sale proceeds to the Petitioner in protanto satisfaction of its claim; Ad interim orders in terms of prayers above; Cost and/or incidental to this application be paid by the Respondents; Such further and/or other order or orders be passed, direction(s) be given as Your Lordships may deem fit and proper.	
By an order dated 14th July, 2026 passed by The Hon'ble Justice Gaurang Kanth, Her Ladyship has been pleased to direct the Petitioner to effect substituted service upon the respondents and directed the matter to be listed on 11th August, 2026. You are hereby required to take notice that in default of your causing appearance before this Hon'ble Court on 11th August, 2026, the aforesaid arbitration petition will be liable to be heard and determined in your absence.	
Witness: The Hon'ble Tapabrata Chakraborty, Acting Chief Justice of the High Court at Calcutta the 14th day of July Two Thousand and Twenty Six.	
Sd/- Date 29.07.2026 For Registrar High Court at Calcutta, Original Side	
Sd/- Antalina Guha, Advocate, Metro Heights, Flat 4A, Dr. Lal Mohan Bhattacharya Road, Kolkata - 700 014 Mob: 90515 25208.	

Form No. INC 26	
Pursuant to rule 30 the Companies (Incorporation) Rules, 2014	
Before the Central Government, Northern Region	
In the matter of Companies act, 2013, Section 13(4) of Companies Act, 2013 & Rule 30(5) (a) of the Companies (Incorporation) Rules, 2014	
And In the matter of ACCOUNTICO CONSULTANCY PRIVATE LIMITED having its Registered office at: H-30, Plot No. 6 & 7, First Floor, Gulshan Park, Vijay Chowk, Laxmi Nagar, Near Sai Mander, Delhi-110092, India	
Applicant Notice is hereby given to the General Public that the company proposes to make application to the Regional Director, Northern Region under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra-ordinary General Meeting held on 21 st July, 2026 to enable the company to change its Registered office from 'National Capital Territory of Delhi' to 'State of Uttar Pradesh'. Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Bench, B-2 Wing, 2nd Floor, Deendayal Antyodaya Bhawan, CGO Complex, New Delhi - 110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below: Registered Office: H-30, Plot No. 6 & 7, First Floor, Gulshan Park, Vijay Chowk, Laxmi Nagar, Near Sai Mander, Delhi - 110092, India For and Behalf of ACCOUNTICO CONSULTANCY PRIVATE LIMITED SD/- (MRIDUL SHARMA) Director DIN: 09239463 R/o H.No.193, Near Delhi University, Old Gupta Colony, Maurice Nagar, Delhi-110009 Date: 05.08.2026 Place: Delhi	

NORTHERN RAILWAY		
NOTICE FOR E-AUCTION		
Senior Divisional Commercial Manager/Freight, Delhi Division, Northern Railway, in terms of Railway Board letter no. 2022/TC(FM)/10/04 dated 13.06.2022 and Railway Board's letter No. 2024/RS(G)/7797/(E3471089) dated 13.08.2024, invites bids through e-Auction (www.ireps.gov.in) for leasing of parcel space of SLR compartments and VPs (on round trip basis) for a period of Three Years as per detail and schedule given below:-		
S.No.	Date & Time of e-Auction	Assets to be auctioned
1	12.08.2026 at 10:30 A.M.	12156 (R1) (Wed, Fri), 12191(R1), 12270 (R1), 12630(R1), 12722(R1) (Wed, Fri), 12780(R1) (Wed, Fri), 12804(R1), 12824(R1), 12916(R1) (Wed, Fri), 15484(R1) (Wed, Fri), 22182 (R1).
2	13.08.2026 at 10:30 A.M.	01 LVPH (24 tonnes) on round trip basis in each train - 14012/14011, 14050/14049.
3	17.08.2026 at 10:30 A.M.	12005 (F1), 12011 (F1), 12013 (F1), 12015 (F1), 12034 (F1) (Mon, Wed, Thu, Fri, Sat), 12034 (F1) (Tue), 12045 (F1), 12270 (F1), 12304 (F1), 12428 (F1), 12438 (F1), 12481 (F1, R1) 14152 (F1), 14208 (F1), 14212 (F1), 15530 (F1), 15622 (F1), 22168 (F1), 22210 (F1).
4	18.08.2026 at 10:30 A.M.	12017 (F1), 12040 (F1), 12055 (F1), 12057 (F1), 12282 (F1), 12350 (F1), 12382 (F1), 12444 (F1), 12448 (F1), 12455 (F1), 12528 (F1, R1), 13066 (F1), 13252 (F1), 20452 (F1), 22406 (F1, R1), 22428 (F1), 22542 (F1, R1).
5	19.08.2026 at 10:30 A.M.	12060 (F1), 12265 (F1), 12452 (F1), 12596 (F1), 12918 (F1), 14014 (F1), 14056 (R1), 14164 (F1), 14341 (F1), 14679 (F1), 14681 (F1, R1), 15035 (F1, F2, R1), 15280 (F1), 19404 (F1, R1), 22404 (F1), 22950 (F1).
6	20.08.2026 at 10:30 A.M.	12122 (R1), 12226 (F1), 12457 (F1, F2, R1), 12963 (F1), 14303 (F1, F2, R1), 15134 (F1), 15304 (F1, F2, R1), 20473 (F1), 22429 (F1), 22438 (F1, R1), 22472 (F1).
7	21.08.2026 at 10:30 A.M.	12274 (F1), 12436 (F1), 12986 (F1), 14331 (F1, F2, R1), 14507 (F1, F2, R1), 14731 (F1, R1), 15116 (F1), 22410 (F1), 22421 (F1, F2, R1), 22454 (F1, F2, R1).
Important notes: 1. For more information, requirement and various aspects regarding these e-Auctions, interested bidders are advised to visit https://www.ireps.gov.in/html/helpdesk/learning_centre.html . (E-Auction leasing section). 2. Railway Administration reserves the full and absolute rights to short terminate these contracts at any point of time and/or for taking any decision regarding the discontinuation/continuation of these contracts with modified/additional terms and conditions depending upon the continuation/discontinuation of these trains or commencement of new train services. 2690/2026		
SERVING CUSTOMERS WITH A SMILE		

HISAR METAL INDUSTRIES LIMITED

Registered Office: Near Industrial Development Colony Delhi Road, Hisar - 125 005 (Haryana)
Email: vcvugh@hisarmetal.com; Tel.: (01662) 220067, 220367, 220738 Fax: (01662) 220265
CIN: L74899HR1990PLC030937

NOTICE OF 36th ANNUAL GENERAL MEETING, BOOK CLSURE, RECORD DATE AND E-VOTING

Notice is hereby given that the 36th Annual General Meeting (AGM) of the members of the Company will be held on Friday, August 28, 2026 at 9:00 a.m. at the registered office of the Company at Near Industrial Development Colony, Delhi Road, Hisar (Haryana)-125005 to transact the Ordinary and Special Business as set out in the notice of the 36th AGM. The Company has completed the dispatch of the Notice of AGM and the Annual Report for 2025-26. Electronic copies have been sent to all the members whose email ID are registered with the Company/Depository Participants and letter containing web link of AGM Notice and Annual Report have been sent to the members at their registered address whose email IDs are not registered with the Company/Depository Participants. This communication and the Notice along with the Annual Report for 2025-26 are also available at the following websites www.hisarmetal.com and <http://evoting.nsdl.com>. The communication relating to remote e-voting, inter-alia, containing user ID and password have been dispatched to the members.

per Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company is pleased to provide the facility to its members to exercise their right to vote by electronic means from a place other than the venue of the meeting ('remote e-voting'). The Company has engaged the services of National Securities Depository Limited (NSDL) as the authorised agency to provide remote e-voting facility. The details of the remote e-voting are as under:

Date and time of commencement of remote e-voting: Tuesday, August 25, 2026 (9:00 a.m.)
Date and time of end of remote e-voting: Thursday August 27, 2026 (5:00 p.m.)
The remote e-voting shall not be allowed beyond August 27, 2026 (5:00 p.m.)

A person, whose name appears in the register of members/ beneficial owners as on the cut-off date i.e., August 21, 2026 shall only be entitled to avail the facility of remote e-voting as well as voting at the meeting. A person, who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as on the cut-off date, may obtain the user ID and password by following the detailed procedure as provided in the Notice of the meeting which is available on Company's website and NSDL's website. If the member is already registered with NSDL for e-voting then he can use his existing user ID and password for casting the vote through remote e-voting.

A facility of voting through ballot paper shall also be made available at the AGM and members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right to vote at the meeting.

The members who have cast their vote by remote e-voting prior to the meeting may attend the meeting but shall not be entitled to cast their vote again.

In case of any queries/ grievances relating to remote e-voting, the members/ beneficial owners may contact at the following address:

Sh Narendra Dev, Manager, National Securities Depository Limited, Trade Wing, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Phone No.022- 48867000; e-mail-evoting@nsdl.com Members may also write to the Company Secretary at vcvugh@hisarmetal.com or Company's registered office.

Notice is also hereby given that pursuant to Section 91 of Companies Act, 2013, Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday August 18, 2026 to Friday August 28, 2026 (both days inclusive) for the purpose of AGM and for determining the eligibility of payment of dividend, as recommended by the Board of Directors, if declared in the said AGM, for the financial year ended on 31st March, 2026. The record date for the purpose of dividend is August 17, 2026.

For Hisar Metal Industries Limited
Sd/-
(Vishesh Kumar Chugh)
Company Secretary & Compliance Officer

Office: Hisar (Haryana)
Date: August 05, 2026