THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

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Dhaval
Packaging Limited

DHAVAL PACKAGING LIMITED

(Formerly Known as Dhaval Packaging Private Limited)
Corporate Identity Numbers: U22203GJ2015PLC084963

Our Company was incorporated on November 02, 2015 as 'Dhaval Packaging Private Limited, a private limited company under the p rovisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on August 14, 2025 and by our Shareholders in an Annual General Meeting held on September 08, 2025 and consequently the name of our Company was changed to 'Dhaval Packaging Limited' and a fresh certificate of incorporation dated October 08, 2025, consequent upon conversion to public company was issued by the Central Processing Centre on behalf of the jurisdictional Registrar of Companies. The corporate identification number of our Company was U25202GJ2015PLC084963. Subsequently, the Object Clause of the Memorandum of Association of our Company was amended pursuant to a resolution passed by our Board of Directors in their meeting held on September 24, 2025, and by our Shareholders in an Extraordinary General Meeting held on October 08, 2025. Consequent to such alteration, a fresh certificate of incorporation dated October 22, 2025, reflecting the change in the Object Clause, was issued by the Registrar of Companies, Central Processing Centre, on behalf of the jurisdict ional Registrar of Companies. The Corporate Identification Number (CIN) of our Company has been changed to U22203GJ2015PLC084963. For further details of our Company, please refer to section titled "History and Corporate Structure" beginning on page 203 of this Prospectus.

Registered Office : Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, 382110, India. **Website:** www.dhavalpackaging.com ; **E-Mail:** info@dhavalpackaging.com ; **Telephone No:** +91 98980 66258 ; **Company Secretary and Compliance Officer:** Jeet Alkeshkumar Shah

PROMOTERS OF OUR COMPANY: MANISH NANALAL DAGLA, DHAVAL NANALAL DAGLA, SHAH AALAP DIPAK, JIGAR HARIVADAN CONTRACTOR, JIGAR MANUBHAI SHAH

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 6, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 37,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DHAVAL PACKAGING LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,631.42 LAKHS ("THE ISSUE"), OF WHICH 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE AGGREGATING TO ₹ 182.75 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE INCLUDED A RESERVATION OF 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 92.00 ^ /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82.00/- PER EQUITY SHARE AGGREGATING TO ₹ 110.40 LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). PURSUANT TO FINALIZATION OF BASIS OF ALLOTMENT 98,400 EQUITY SHARES WERE ALLOTTED TO EMPLOYEES UNDER THE EMPLOYEE RESERVATION PORTION. THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION i.e. NET ISSUE OF 34,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 97.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 87.00/- PER EQUITY SHARE AGGREGATING TO □3,358.14 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.29% AND *25.20%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
^ A DISCOUNT OF ₹ 5 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.
**PLEASE NOTE THAT THE NET ISSUE % HAS BEEN ADJUSTED FOR THE ALLOTMENT TO ELIGIBLE EMPLOYEES OF 98,400 EQUITY SHARES IN THE ISSUE.*

ANCHOR INVESTOR ISSUE PRICE ₹ 97/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 97/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 9.7 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *A majority of our revenue from operations is from our top 10 customers (which accounted for 51.27%, 46.37% and 49.76% of our revenue from operations for Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Additionally, a significant portion of our revenue from operations is derived from our existing customers. Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We depend on a limited number of suppliers for our raw material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Pending NCLT proceedings for revision of Financial Statements and Board's Reports may result in regulatory action and penalties.*
4. *There have been certain instances of delays in payment of certain statutory dues by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.*
5. *There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements as well as discrepancies in the forms submitted to the Registrar of Companies (ROC)/Central Registration Centre (CRC) in accordance with the Companies Act, 2013.*
6. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
7. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
8. *Our manufacturing facilities are located only in the state of Gujarat. Any adverse developments affecting our operations in the Gujarat could have an adverse impact on our revenue and results of operations.*
9. *Our business is operating under various laws which require us to obtain approvals from the concerned statutory/regulatory authorities in the ordinary course of business, and if we are unable to obtain these approvals and the renewals, our business operations could be adversely affected thereby impacting our revenues and profitability*
10. *Our business operations are highly dependent on the efficient functioning of our manufacturing machinery, and any breakdown, malfunction or technical failure may adversely affect our production and profitability.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: JULY 29, 2026

BID/OFFER OPENED ON: JULY 30, 2026

BID/OFFER CLOSED ON: AUGUST 03, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 308 of this Prospectus.

The bidding for Anchor investors was opened and closed on July 29, 2026. The company received 5 Anchor Investors application for 13,41,600 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 97.00 per Equity Share. A total of 10,30,800 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 9,99,87,600.

The issue (excluding Anchor Investor Portion) received 25,493 applications for Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 46.76 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (before rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	20,378	48,908,400	1,204,800	40.59	4,743,336,000.00
B	Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs	2,285	8,655,600	172,800	50.09	839,070,000.00
C	Non-Institutional Investors -Above 10 Lakhs	2,781	30,721,200	344,400	89.20	2,979,956,400.00
D	Eligible Employees	21	98,400	120,000	0.82	9,052,800.00
E	QIBs (excluding Anchors Investors)	27	38,524,800	687,600	56.03	3,736,905,600.00
F	Market Maker	1	188,400	188,400	1.00	18,274,800.00
	Total	**25,493**	**127,096,800**	**2,718,000**	**46.76**	**12,326,595,600.00**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	92	226,800	0.16	226,800	0.16
2	93	36,000	0.03	262,800	0.18
3	94	25,200	0.02	288,000	0.20
4	95	84,000	0.06	372,000	0.26
5	96	54,000	0.04	426,000	0.30
6	97	142,062,000	99.70	142,488,000	100.00
	Total	**142,488,000**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on **August 4, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 97 per equity shares, was finalized in consultation with BSE. The category was subscribed by 39.70949 times i.e. for 48,223,200 Equity Shares. Total number of shares allotted in this category is 1,214,400 Equity Shares (i.e. Includes spilled over of 9,600 Equity Shares from Employee Category) to 506 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2400	20,093	100.00	48,223,200	100.00	2400	148 : 5877	1,214,400
	TOTAL	**20,093**	**100.00**	**48,223,200**	**100.00**			**1,214,400**

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 97 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 49.38621times i.e. for 8,593,200 Equity Shares. The total number of shares allotted in this category is 174,000 Equity Shares (i.e. Includes spilled over of 1,200 Equity Shares from Employee Category) to 48 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3600	2,074	91.37	7,466,400	86.89	3,600	44 : 2074	158,400
2	4800	129	5.68	619,200	7.21	3,600	3 : 129	10,800
3	6000	24	1.06	144,000	1.68	3,600	1 : 24	3,600
4	7200	17	0.75	122,400	1.42	3,600	0 : 17	0
5	8400	7	0.31	58,800	0.68	3,600	0 : 7	0
6	9600	19	0.84	182,400	2.12	3,600	0 : 19	0
						1,200	1 : 4	1,200
	TOTAL	**2,270**	**100.00**	**8,593,200**	**100.00**			**174,000**

Note : 1 lot of 1200 shares have been allocated to 1 Applicant from amongst 4 Successful Allottees from Category 4800 to 9600 (i.e.excluding successful Allottees from Category 3600) in the ratio of 1:4.

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & With drawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 97 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 88.03103 times i.e. 30,634,800 for Equity Shares. The total number of shares allotted in this category is 348,000 Equity Shares (i.e. Includes spilled over of 3,600 Equity Shares from Employee Category) to 96 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	10800	2,678	96.57	28,922,400	94.41	3,600	93 : 2678	334,800
2	12000	56	2.02	672,000	2.19	3,600	2 : 56	7,200
3	13200	19	0.69	250,800	0.82	3,600	1 : 19	3,600
4	14400	5	0.18	72,000	0.24	3,600	0 : 5	0
5	15600	1	0.04	15,600	0.05	3,600	0 : 1	0
6	16800	2	0.07	33,600	0.11	3,600	0 : 2	0
7	19200	1	0.04	19,200	0.06	3,600	0 : 1	0
8	21600	1	0.04	21,600	0.07	3,600	0 : 1	0
9	24000	3	0.11	72,000	0.24	3,600	0 : 3	0
10	26400	1	0.04	26,400	0.09	3,600	0 : 1	0
11	28800	1	0.04	28,800	0.09	3,600	0 : 1	0
12	31200	1	0.04	31,200	0.10	3,600	0 : 1	0
13	33600	1	0.04	33,600	0.11	3,600	0 : 1	0
14	43200	1	0.04	43,200	0.14	3,600	0 : 1	0
15	48000	1	0.04	48,000	0.16	3,600	0 : 1	0
16	344400	1	0.04	344,400	1.12	3,600	0 : 1	0
	All Allottees	-	0.00	-	-	1,200	2 : 96	2,400
	TOTAL	**2,773**	**100.00**	**30,634,800**	**100.00**			**348,000**

Note : 1 (One) lot of 1200 shares have been allocated to all the 96 Successful Applicants from all the Categories in the ratio of 2 : 96

4) Allotment to Eligible Employees (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹ 97 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.82000 times. The total number of Equity Shares allotted in this category is 98,400 Equity Shares to 21 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2400	1	4.76	2,400	2.44	2400	1 : 1	2,400
2	4800	20	95.24	96,000	97.56	4800	1 : 1	96,000
		2,849	**100.00**	**327,250**	**100.00**			**98,400**

Unsubscribed portion of 21,600 Equity Shares spilled over to QIBs, NIB and Individual Investor Categories in the ratio of 50:15:35.

5) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 97/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 55.44732 times i.e. for 38,524,800 Equity shares. The total number of shares allotted in this category is 694,800 Equity Shares (i.e., Includes spilled over of 34,800 Equity Shares from QIB MF category and 7,200 Equity shares from Employee Category) to 25 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	-	-	-	-	-	93,600	601,200	**694,800**

6) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 1,030,800 Equity Shares to 5 Anchor Investors at Anchor Investor Issue Price of ₹ 97/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	-	-	-	103,200	619,200	308400	0	-	**0**	**1,030,800**

7) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 97/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.000000 times i.e. for 188,400 Equity shares. The total number of shares allotted in this category is 188,400 Equity Shares. The category wise details of the Basis of Allotment are as under:

Continue to Next Page...

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Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	188,400	1	100.00	188,400	100.00	188400	1 : 1	188,400
	TOTAL	**1**	**100.00**	**188,400**	**100.00**			**188,400**

The Board of Directors of the Company on **August 4, 2026**, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before **August 5, 2026** and payment to non-syndicate brokers has been issued on or before **August 5, 2026**. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on **August 5, 2026** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE Limited on **August 5, 2026**. trading will commence on **August 6, 2026**..

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited SEBI Registration Number: INR000000221 at www.kfintech.com, All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFINTECH
EXPERIENCE TRANSFORMATION

KFIN TECHNOLOGIES LIMITED
SEBI Registration Number: INR000000221
Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. **Tel. Number:** +91 40 6716 2222;
Email Id: dhavalpack.ipo@kfintech.com; **Investors Grievance Id:** einward.ris@kfintech.com
Website: www.kfintech.com; **Contact Person:** Mr. M Murali Krishna; **CIN:** L72400MH2017PLC444072

On behalf of Board of Directors
For, Dhaval Packaging Limited
sd/-
Mr. Manish Nanalal Dagla
Chairman & Managing Director

Date: August 05,2026
Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DHAVAL PACKAGING LIMITED.

Dhaval Packaging Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in, website of the BSE at www.bseindia.com and website of Issuer Company at www.dhavalpackaging.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

DUNCAN

DUNCAN ENGINEERING LIMITED

Regd.Office : F-33, Rajangaon MIDC, Karegaon, Tal. Shirur, Dist. Pune-412 220, CIN : L28991PN1961PLC139151
Tel : + 91-2138-660066, Website: www.duncanengg.com, EmailID: complianceofficer@duncanengg.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30' 2026

(Rs. in Lakh, except per share data)

Sl. No.	Particulars	For the Quarter Ended			For the Year Ended
		June 30' 2026 (Unaudited)	March 31' 2026 (Audited)	June 30' 2025 (Unaudited)	March 31' 2026 (Audited)
1	Total Income from Operations	2,315.60	2,495.19	1,877.37	8,294.59
2	Net Profit / (Loss) for the period/year (before Tax, Exceptional and/or Extraordinary items)	120.18	173.93	162.91	653.04
3	Net Profit / (Loss) for the period/year before tax (after Exceptional and/or Extraordinary items)	120.18	173.93	162.91	653.04
4	Net Profit / (Loss) for the period/year after tax (after Exceptional and/or Extraordinary items)	93.28	118.19	124.03	486.01
5	Total Comprehensive Income for the period/year [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	92.74	126.63	124.77	501.49
6	Paid-up Equity Share Capital (Face Value per share of Rs. 10/- each)	369.60	369.60	369.60	369.60
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				5,705.84
8	Earnings per share (EPS) (Face value of Rs. 10/- each) (for continuing and discontinued operations)				
	1. Basic (Rs.)	2.52*	3.20*	3.36*	13.15
	2. Diluted (Rs.)	2.52*	3.20*	3.36*	13.15
	(*Not Annualized)				

Notes :

1. The above financial results are approved by the Board of Directors at meeting held on 3rd August 2026 after being reviewed and recommended by the audit committee. The statutory auditors have issued limited review report with unmodified opinion on the above results .
2. The above is an extract of the detailed format of quarter ended June 30' 2026 financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter ended June 30' 2026 are available on the Stock Exchange website, **www.bseindia.com** and Company's website **www.duncanengg.com**.

By Order of the Board of Directors
Akshat Goenka
Managing Director
DIN: 07131982

Place : Noida
Date : August 03, 2026

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optiemus

OPTIEMUS INFRACOM LIMITED

CIN: L46524DL1993PLC054086
Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024
Corporate Office: A-7, Sector-65, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301
Website: www.optiemus.com, **E-mail:** info@optiemus.com, **Ph. No.** 011-29840906

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

Figures in lakhs except EPS

S. No.	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Total income from operations (net)	4,969.33	13,504.09	13,474.07	72,409.04	88,299.33	48,497.76	43,535.39	1,76,861.76
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	93.90	916.65	378.51	2,792.13	2,845.66	1,371.29	1,846.03	7,622.12
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	93.90	916.65	378.51	2,792.13	2,824.37	2,757.36	1,883.58	9,066.56
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	91.62	683.71	284.72	2,061.04	2,118.12	2,247.49	1,453.14	6,601.42
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	87.21	689.73	284.28	2,069.24	2,109.38	2,259.67	1,454.63	6,620.85
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,868.88	8,868.88	8,725.30	8,868.88	8,868.88	8,868.88	8,725.30	8,868.88
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	-	-	-	56,698.03	-	-	-	66,144.93
8	Earnings per share (for continuing operation)								
	(a) Basic	0.10	0.78	0.33	2.35	2.39	2.56	1.67	7.52
	(b) Diluted	0.10	0.77	0.31	2.31	2.35	2.53	1.61	7.39

NOTES:

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the quarter ended June 30, 2026 are available on the Stock Exchanges website i.e **www.bseindia.com** and **www.nseindia.com** and on Company's website **www.optiemus.com.**
2. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Tuesday, 4th August, 2026.

For More Information Please Scan:

For and on Behalf of the Board
Optiemus Infracom Limited
Sd/-
Ashok Gupta
Executive Chairman

Place: Noida
Date: 04.08.2026

Rajgarh Transmission Limited

(CIN: U40106RJ2020PLC104943)
Registered Office: GR House, Hiran Magri, Sector 11, Girwa, Udaipur, Rajasthan 313001
Email : spv@grinfra.com, Phone : +91 294-2487370

EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30 JUNE 2026
[Regulation 52(8), read with regulation 52(4) of the SEBI (LODR) Regulations, 2015]

(Rs. in lakhs except per share data)

Sl. No.	Particulars	Quarter ended		Year Ended
		30 June 2026 (Un-audited)	30 June 2025 (Un-audited)	31 March 2026 (Audited)
1	Total Income from Operations	955.08	870.04	3,845.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	277.99	(67.51)	788.98
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	277.99	(67.51)	788.98
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	208.03	(50.52)	590.41
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	208.03	(50.52)	590.41
6	Paid up Equity Share Capital	965.00	965.00	965.00
7	Reserves (excluding Revaluation Reserve)			(536.62)
8	Securities Premium Account	-	-	-
9	Net Worth	11,013.79	12,424.88	10,815.76
10	Paid up Debt Capital/Outstanding Debt	29,350.62	30,458.97	29,633.28
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	2.66	2.45	2.74
13	Earnings Per Share (of Rs. 10/- each) (* not annualised) (for continuing and discontinued operations) - 1. Basic:	2.16 *	(0.52)*	6.12
	2. Diluted:	2.16 *	(0.52)*	6.12
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.99	0.70	0.91
17	Interest Service Coverage Ratio	1.53	0.91	1.33

Notes:

1. The above financial results for the quarter ended June 30, 2026 has been approved by the Board of Directors at their meeting held on August 04, 2026.
2. The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.grrtl.com and will also be available on the Stock Exchange website, www.bseindia.com.
3. For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.
4. The Unaudited financial results of the Company for the quarter ended June 30, 2026 can be accessed through QR code.

For and on behalf of Board of Directors,
Rajgarh Transmission Limited
Sd/-
Suhani Jain
Director
DIN: 08559224

Place: Udaipur
Date : August 04, 2026

Royal Arc Electrodes Limited

Regd Office: 72 B, Bombay Talkies Compound, S. V. Road, Malad (West), Mumbai - 400064.
CIN : L31100MH1996PLC096296
Contact : 7888000553, **Email Id :** cs@royalarc.in and **Website:** www.royalarc.in

NOTICE OF 30TH ANNUAL GENERAL MEETING, REMOTE E-VOTING AND RECORD DATE INFORMATION

1. Notice is hereby given that Annual General Meeting (AGM or Meeting) of the Members of **Royal Arc Electrodes Limited** ("the Company") will be held on **Friday, 28th August, 2026** at **10:00 a.m.** at **K9, Sonal Heavy Industrial Estate, Link Road, Malad West, Mumbai 400064** to transact the special business as set out in Notice convening the AGM dated 10th June, 2026. The Company has sent the Notice of the AGM on **4th August, 2026** through electronic mode only to those members, whose e-mail addresses are registered with Company or Registrar & Transfer Agent (RTA) and Depositories as on Friday, 31st July, 2026. The requirement of sending physical copies of the Notice of AGM has been dispensed with vide MCA Circulars for General Meetings and SEBI Circulars for General Meetings.
2. In case of Member(s) who have not registered their e-mail addresses with the Company/ Depository, are requested to please follow the below instructions to register their e-mail address for obtaining Notice of AGM and login details for e-voting: -
   a) For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to *compliance.corp@kfintech.com*
   b) Members holding shares in Demat mode can get their E-mail ID registered by contacting their respective Depository Participant or by email to *compliance.corp@kfintech.com*
3. The Notice and the Explanatory Statement of the AGM is available on the website of the Company at www.royalarc.in and on the website of the Stock Exchange viz. https://www.nseindia.com. A copy of the same is also available on the website of Central Depository Services (India) Limited ('CDSL') at www.evotingindia.com.
4. Members holding shares either in physical mode or in dematerialized mode, as on Friday, 21st August, 2026, being the cut-off date, may cast their vote electronically on the businesses as set forth in the Notice of AGM through electronic voting system ('remote e-voting') of CDSL. All members of the Company are Informed that:
   a. The remote e-voting will commence at 9:00 a.m. (IST) on **Tuesday, August 25, 2026.**
   b. The remote e-voting shall end at 5:00 p.m. (IST) on **Thursday, August 27, 2026**, and once the vote on the resolutions is cast by the member, the members shall not be allowed to change it subsequently.
   c. The cut-off date for determining the eligibility to vote through remote e-voting or through the e-voting system during AGM is **Friday, 21st August, 2026.**
   d. E-voting module shall be disabled after 5:00 p.m. (IST) on **Thursday, August 27, 2026.**
   e. A person who has acquired shares and became a member of the Company after the sending of Notice of AGM by email and holding shares as on cut-off date, may cast vote by following the Instructions for e-voting as provided in the Notice of AGM, which is available on the website of the Company and CDSL. However, if the person is already registered with CDSL for remote e-voting, then the existing user ID and password can be used to cast vote. Members are requested to go through the e-voting Instructions, which are provided in the Notice of AGM.
   f. The members who have cast their vote by remote e-voting prior to AGM may also attend the AGM but shall not be entitled to cast their vote again. The facility for voting through ballot / insta poll shall be made available at the venue of AGM. Only persons whose name is recorded in the registered of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail facility of remote e-voting or voting through ballot/insta poll;
   g. For details relating to remote e-voting, please refer to the Notice of AGM. In case of any queries relating to e-voting, please refer to the Frequently Asked Questions ("FAQs") and e-voting user manual for members available at the download section of www.evotingindia.com or contract at toll free no. 1800 22 55 33. In case of any grievances connected with facility of e-voting, please contact Mr. Rakesh Dalvi, Manager, CDSL, A, Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai- 400013. E-mail: helpdesk.evoting@cdslindia.com
   h. CS Dipti Gohil, Practicing Company Secretary has been appointed as the scrutinizer for conducting the remote e-voting and e-voting during AGM in a fair and transparent manner.
   i. The Results declared along with the report of scrutinizer shall be placed on the website of the Company www.royalarc.in and on the website of the CDSL after the declaration of the result by the Chairman or a person authorized by him. The results shall also be uploaded on the website of stock exchange i.e. https://www.nseindia.com.
   j. Notice is also hereby given that pursuant to Regulation 42 of SEBI Listing Regulations and other applicable laws, the **Record Date** for determining the entitlement of Members to the final dividend for the financial year ended March 31, 2026 shall be **Friday, August 21, 2026.**

For Royal Arc Electrodes Limited
Sd/-
Mr. Bipin Sanghvi
Chairman & Managing Director
DIN: 00462839

Place: Mumbai
Date: 4th August, 2026

SBL

The Standard Batteries Limited

CIN: L65990MH1945PLC004452
Regd. Office: Rustom Court, Opp. Podar Hospital, Dr. Annie Besant Road, Worli, Mumbai - 400 030
Email: standardbatteries_123@yahoo.co.in **Tel:** 022-24919569, **Fax:** 022-24919570; **Website:** https://www.standardbatteries.co.in

Notice of 79th Annual General Meeting of The Standard Batteries Limited

Notice is hereby given that the 79th Annual General Meeting (AGM) of the Company will be held on Tuesday, August 25, 2026 at 11.30 a.m. through video conferencing ("VC")/ other audio visual means ("OAVM"), to transact business set out in the Notice of the AGM.

The Company has sent the notice of AGM along with Annual Report on Monday, 3rd day, August, 2026, through electronic mode to members whose e-mail address is registered with the Company/ Depositories in accordance with the circulars issued by Ministry of Corporate Affairs ('MCA') in accordance with General Circular No. General Circular No.03/2025 dated September 22, 2025 (collectively referred to as 'MCA Circulars') read with the circulars issued earlier in this regard. Further, pursuant to Regulation 36(1) (b) d the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Notice of AGM and Annual Report 2025-26 are available on the Company's website viz. www.standardbatteries.co.in and may also be accessed from the relevant section of the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com. The AGM Notice is also on the website of MUFG Intime India Private Limited (MIIPL) at https://instavote.linkintime.co.in/. Members can attend and participate in the AGM through VC/OAVM facility only. The instruction for joining the AGM is provided in the notice of the AGM. Members attending through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of Companies Act, 2013. Electronic copies of all the documents referred to in the accompanying Notice of the AGM and the Explanatory Statement shall be made available for inspection without any fee by the members from the date of circulation of this notice up to the date of AGM. Members desiring inspection of statutory registers and other relevant documents may send their request in writing to the Company at standardbatteries_123@yahoo.co.in.

Instructions for Remote e-voting prior to the AGM and Remote e-voting during the AGM:

- In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of the SEBI Listing Regulations (as amended), MCA Circulars and the SEBI Circular and Secretarial Standards 2 (SS-2), the Company is providing its members the facility to exercise their right to vote on resolutions proposed to be considered at the AGM by electronic means (by using the electronic voting system provided by MIIPL either by (a) remote e-voting prior to the AGM or (b) remote e-voting during the AGM.
- The voting rights of the shareholders shall be in the same proportion to the paid-up share capital held.
- Only a person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on Tuesday, August 18, 2026 ('the cut-off date'), shall be entitled to vote in respect of the shares held, by availing the facility of remote e-voting prior to the AGM or remote e-voting during the AGM.
- The remote e-voting period Commences at 09:00 a.m. IST on Saturday, August 22, 2026 and ends at 05:00 p.m. IST on Monday, August 24, 2026 and members shall not be allowed to vote through remote e-voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The remote e-voting module during the AGM shall be disabled by MIIPL for voting 15 minutes after the conclusion of the Meeting.
- The members who have cast their vote by remote e-voting prior to the AGM are eligible to attend/participate in the Meeting through VC/OAVM but shall not be entitled to cast their vote again.
- Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Tuesday, August 18, 2026, may obtain the login ID and password by sending a request at insta.vote@linkintime.co.in. However, if a person is already registered with MIIPL for remote e-voting then he can use his existing login ID and password, and cast your vote.

As per SEBI circular, no physical copies of Notice of AGM and Annual Report, will be sent to members. The Company has made special arrangement with the RTA for registration of e-mail addresses in terms of the MCA Circulars for members who wish to receive the Annual Report along with the AGM Notice electronically and to cast the vote electronically. Eligible members whose e-mail addresses are not registered with the Company/ DPs are required to provide the same on or before 05:00 p.m. IST on Tuesday, 18th August, 2026 pursuant to which, any member may receive on the e-mail address provided by the member the Notice of this AGM along with the Annual Report 2025-26 and the procedure for remote e-voting along with the login ID and password for remote e-voting.

Process for registration of email addresses:

For members who hold shares in Demat mode:

Members who have not registered their e-mail addresses so far are requested to register their e-mail address with the Depository Participants ('DP') for receiving all communication including Annual Report, Notices, Circulars, etc. from the Company electronically.

For members who hold shares in physical mode:

Shareholders who have not got their e-mail address registered or wish to update a fresh e-mail address may do so by submitting the E-mail Registration-Cum Consent Form duly filled and signed along with a self-attested scanned copy of their PAN Card and AADHAAR Card to the Company at the e-mail address standardbatteries_123@yahoo.co.in and to RTA at mt.helpdesk@in.mpms.mufg.com consenting to send the Annual Report and other documents in electronic form.

Mr. Rajnikant N. Shah, Practising Company Secretary (Membership No. 1629, CP No. 700) has been appointed as the Scrutinizer for providing facility to the members of the Company to scrutinize the remote e-voting process in a fair and transparent manner.

In case of any queries/grievances pertaining to remote e-voting (prior to and/or during the AGM), they can write an e-mail to instameet@in.mpms.mufg.co.in or insta.vote@linkintime.co.in or Call on 022-49186175.

By Order of the Board of Directors,

HIREN U. SANGHAVI
COMPANY SECRETARY & COMPLIANCE OFFICER
Membership No.: ACS 5586

Place : MUMBAI
Date : 3rd August, 2026