

JAY M. SHAH & Co.

CHARTERED ACCOUNTANTS

Date: 11-12-2025

To,

The Board of Directors

DHAVAL PACKAGING LIMITED

Plot No. E, 411 GIDC, Sanand,

Ahmedabad, Gujarat, India, 382110

Dear Sir/Madam,

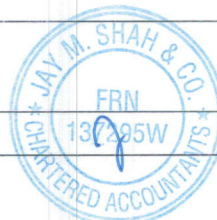
Subject: Statutory Auditor's Consent with respect to proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") by Dhaval Packaging Limited (the "Company")

We, **M/s. Jay M. Shah & Co. ("the Firm")**, Statutory Auditors of the Company, hereby provide our consent for the inclusion and use of our name in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (collectively, the "**Offer Documents**") of the Company to be submitted or filed with the Securities and Exchange Board of India ("**SEBI**"), the Registrar of Companies, Ahmedabad ("**RoC**"), the stock exchanges, and in any other material issued in relation to the proposed transaction. We consent to being referred to as the "**Statutory Auditors**" or "**Statutory Auditor of the Company**" under the sections titled "**Definitions and Abbreviations**", "**General Information**", and other relevant sections of the Offer Documents, and to such references as may be required under Section 26 and 32 of the Companies Act, 2013 (the "**Act**") read with the applicable ICDR Regulations.

We further consent to being referred to as "**Experts**" as defined under Section 2(38) of the Act, solely to the extent of our capacity as auditors and in respect of the reports issued by us and included in the Offer Documents of the Issuer.

The following information in relation to us may be disclosed:

Name of the Firm:	Jay M. Shah & Co.
Address:	605-606, Maple Trade Center, Nr. Surdhara Circle, SAL Hospital Road, Memnagar Ahmedabad Gujarat 380052
Tel. No.:	+91-9898582904
Email :	jay29shah@gmail.com
Contact Person:	Jay Mukesh Shah
Firm Registration No:	137295W
Membership No.:	156245



JAY M. SHAH & Co.

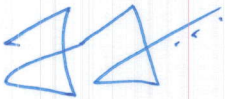
CHARTERED ACCOUNTANTS

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act 2013 and other applicable laws to SEBI, ROC, the stock exchanges or any regulatory authorities as required by law.

We undertake to update you in writing of any changes in the abovementioned position.

Thanking you,
Yours faithfully

For M/s. Jay M Shah & Co.
Chartered Accountants



Jay Mukesh Shah
Proprietor
Membership No.:156245
FRN: 137295W
Place: Ahmedabad

CC to: Book Running Lead Manager to the Issue

Rarever Financial Advisors Private Limited
807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road,
Satellite, Manekbag, Ahmedabad, Gujarat 380015 India

CC to: Legal Advisor to the Company

Zenith India Lawyers
D-49, Third Floor, Sushant Lok III Extension Sector 57,
Gurugram Haryana - 122 003, India