



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: December 12, 2025

To,

The Board of Directors Dhaval Packaging Limited Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, India - 380025	Rarever Financial Advisors Private Limited 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India - 380015
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Subject: Consent to act and inclusion of name as "Legal Advisor" for the Public Issue of ("Dhaval Packaging Limited")

I, Raj Rani Bhalla (Authorized person on behalf of Zenith India Lawyers), do hereby consent to act as the **"Legal Advisor to the Company"** for the proposed Issue of the Company. We have no objection and give our consent to use our name being inserted as per Section 2(38) of the Companies Act, 2013 in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus (collectively as **"Issue Documents"**) to be filed with the Securities and Exchange Board of India (**"SEBI"**) and the Registrar of Companies, Ahmedabad, Gujarat (**"RoC"**) and the Stock Exchange in India where the equity shares are proposed to be listed (**"Stock Exchange"**) and any other documents and materials in relation to the Issue pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (**"SEBI ICDR Regulations"**) and to the other regulatory authorities as may be required. We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Issue:

Firm Name	Zenith India Lawyers
Address	D-49, Sushant Lok 3, Sector-57, Gurugram, Haryana - 122003
Telephone	0124-4240681
E-mail	partners@zilawyers.com
Contact person	Raj Rani Bhalla
Bar Council Number	D/40/84 (Delhi)

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares.

Further, except as disclosed below, as on date of the DRHP, we confirm that we and our associates do not hold any Equity Share of the Company.

Sr. No.	No. of Equity Shares Held	Percentage of Shareholding
1.	Nil	Nil



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This letter may be relied on by the Company and the BRLM in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority ds may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Offer.

Thanking you,

Yours faithfully,

For Zenith India Lawyers



Raj Rani Bhalla
Designation: Managing Partner
Bar Council of Delhi – D/40/84