



ROHITKUMAR G. RAKHOLIYA
Chartered Engineer
(B.E. Production)

- **Reg. No. :-** AM 146144-6
- **Reg. at. :-** Institute of Engineers (INDIA)
- **CE Membership No. :-** M-161283-7
- **CE PP No. :-** PP1001509

Date: 01-07-2026

To,
The Board of Directors
DHAVAL PACKAGING LIMITED
Plot No. E, 411 GIDC, Sanand,
Ahmedabad, Gujarat, India, 382110

Dear Sir/Madam,

Subject: Consent with respect to proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") by Dhaval Packaging Limited (the "Company")

We hereby give our consent to use our certificate dated December 29, 2025, February 19, 2026 and April 24, 2026 relating to Installed & Utilized Capacity of Company's Manufacturing facilities including proposed capacity of new facility, in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and Prospectus of Dhaval Packaging Limited (the "Company") prepared as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with the BSE Limited, (the "Designated Stock Exchange"), the Registrar of Companies, ("RoC") and Securities and Exchange Board of India ("SEBI").

We further consent to being referred to as an "**Expert**" as defined under Section 2(38) of the Companies Act, 2013 (the "**Act**"), in our capacity as Independent Chartered Engineer, in respect of the certificate issued by us and proposed to be included in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the Issuer. We also consent to any references made to us under Sections 26, 32 or any other applicable provisions of the Act, read together with the ICDR Regulations. The following information in relation to us may be disclosed in DRHP, RHP, and Prospectus.

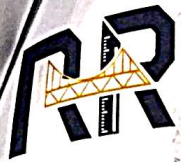
Name: Rakholiya Rohitkumar Ghanshyambhai

Designation: Chartered Engineer

Registration No.: AM 146144-6

Membership No.: M-161283-7

Institution: The Institution of Engineers (India)



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We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 and other applicable laws to SEBI, ROC, the Stock Exchange, or any other regulatory authorities as required by law.

We enclose a copy of our registration certificate as **Annexure A**. We also certify that our registration is valid as on date.

We undertake to update the Company and BRLM of any changes in the abovementioned information until the date the Equity Shares issued pursuant to issue commence trading on the Stock Exchange. In the absence of any such communication from us, you may assume that there is no change in respect of the matters covered in this consent and the certificate issued.

Thanking you,
Yours faithfully,



01/07/26 ..
Rohitkumar G. Rakholiya
Chartered Engineer
Place: Ahmedabad

CC to: Book Running Lead Manager to the Issue
Rarever Financial Advisors Private Limited
807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road,
Satellite, Manekbag, Ahmedabad, Gujarat 380015 India

CC to: Legal Advisor to the Company
Zenith India Lawyers
D-49, Third Floor, Sushant Lok III Extension Sector 57,
Gurugram Haryana – 122 003, India



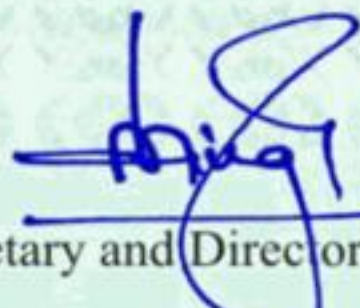
The Institution of Engineers (India)

Certificate of Practice

This is to certify that **RAKHOLIYA ROHITKUMAR GHANSHYAMBHAI** having Membership No **M-1612837** is the Member of The Institution of Engineers (India), attached with **PRODUCTION ENGINEERING** Division and entitled to use the title of Chartered Engineer (India) is hereby Registered for Professional Practice with Practice Registration No. **PP1001509** valid till **19-August-2030**

M-1612837

Date of Issue: 20-August-2025


Secretary and Director General