

CONSENT LETTER

Date: October 27, 2025

AALAP DIPAK SHAH

137/A, APPLEWOODS VILLA,
APPLEWOODS TOWNSHIP, VTC: SHELA,
PO: SHELA, AHMEDABAD, GUJARAT-380058

To,
The Board of Directors,
DHAVAL PACKAGING LIMITED
Plot No. E 411 GIDC, Sanand 2,
Ahmedabad - 382110, Gujarat, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such issue, the "Issue") of DHAVAL PACKAGING LIMITED (the "Company")

I, **Aalap Dipak Shah** hereby give my consent to my name being included as a **Promoter, Director and Chief Financial Officer** of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange where the Equity Shares of the Company are proposed to be listed ("Stock Exchange"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the issue on the Stock Exchange.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

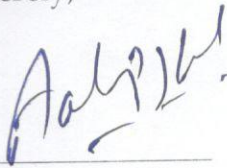
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and BRLM, in relation to the issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC

and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Aalap Dipak Shah

CC:

Merchant Banker

Name: RarEver Financial Advisors Private Limited

Address:

807, Iconic Shyamal,
Shyamal Cross Roads,
Ahmedabad-380015